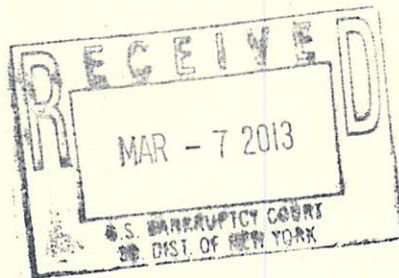




CREDITO PRIVATO COMMERCIALE SA IN LIQUIDAZIONE

Banca di diritto svizzero



By UPS

**UNITED STATES
BANKRUPTCY COURT**
Southern District of New York
One Bowling Green
New York, NY 10004-1408
USA

Lugano, March 1st 2013

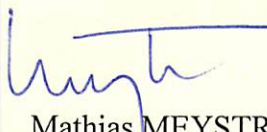
RE: TRANSFER OF CLAIMS – LEHMAN BROTHERS HOLDINGS INC.

Dear Sirs,

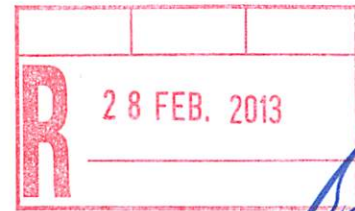
Please find herewith attached the "transfer of claims other than for security", duly filled in and signed by the Transferor Credito Privato Commerciale SA, in liquidation and the Transferee BANQUE MORVAL, Lugano, Switzerland.

Yours sincerely

**CREDITO PRIVATO COMMERCIALE SA,
in liquidation**


Mathias MEYSTRE
The liquidator


Pierangelo BELTRAMI
The liquidator



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
: Chapter 11 Case No.
: 08-13555 (JMP)
: (Jointly Administered)
: -----X

In re
LEHMAN BROTHERS HOLDINGS INC., *et al.*,
Debtors.

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). The Transferee named below hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the portion of the claim referenced in this evidence and notice.

Name of Transferee	CREDITO PRIVATO COMMERCIALE SA Name of Transferor
Name and address where notices to Transferee should be sent: BANQUE MORVAL ATTN. SILVANO RAMPININI RIVA CACCIA JA 6902 LUGANO SWITZERLAND	Court Claim # (if known): 44211 Amount of Claim as Filed: US\$ 142,360.00 Amount of Claim Transferred: EUR 100,000.00 Amount of Claim Transferred: US\$ 142,360.00 Date Claim Filed: Oct. 21, 2009
Name and address where payments to Transferee should be sent (if different from above): BANK OF NEW YORK BIC IRVTUS3N ABA 021 000018 ACCOUNT 8900720581 BANQUE MORVAL	

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: banque morval
Transferee/Transferee's Agent
Name: SILVANO RAMPININI DORIANO FERRARI
Title: OFFICER MEMBER OF THE MANAGEMENT

Date: FEBRUARY 26th, 2013

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 357

1028357



(b)(7)(D) Exempt

EVIDENCE OF PARTIAL TRANSFER OF CLAIM

TO: The Debtor and the U.S. Bankruptcy Court

For value received, the adequacy and sufficiency of which are hereby acknowledged, Credito Privato Commerciale SA ("Transferor"), unconditionally and irrevocably transfers and assigns to BANQUE MORVAL, GENEVA ("Transferee") an undivided pro rata interest in EUR 100,000.00 (US\$ 142,360.00) ("Transferred Portion") of Transferor's right, title, interest and claims in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings, Inc. ("Debtor"), debtor in Case No. 08-13555 pending in the United States Bankruptcy Court for the Southern District of New York ("Bankruptcy Court") and the relevant portion of the claim evidenced by Proof of Claim No. 44211 ("Claim") filed by the Transferor in the case with respect to the Claim.

Transferor waives any objection to the transfer of the Transferred Portion of the Claim to Transferee on the books and records of the Debtor and the Bankruptcy Court, and waives to the fullest extent permitted by law any notice or right to a hearing that may be provided by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local rules of the Bankruptcy Court or applicable law with respect to such transfer. Transferor acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Transferor transferring to Transferee the foregoing Transferred Portion of the Claim, recognizing Transferor as the sole owner and holder of the Transferred Portion of the Claim, and directing that all payments or distributions of money or property in respect of the Transferred Portion of the claim be delivered or made to the Transferee.

IN WITNESS WHEREOF, this Evidence of Partial Transfer of Claim is executed as of
this 26th day of February, 2013.

CREDITO PRIVATO COMMERCIALE SA
VA ZURIGO 46
CH-6904 LUGANO
Transferor

By: M. MEYER

Name:

Title: LIQUIDATOR

banque morval

Transferee

By:

Name: SILVANO RAMPININI

TITLE: OFFICER

DORIANO FERRARI
MEMBER OF THE
MANAGEMENT